

Post Brexit Impacts and Economic Uncertainty

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Key result from the RICS Global Commercial Property Monitor

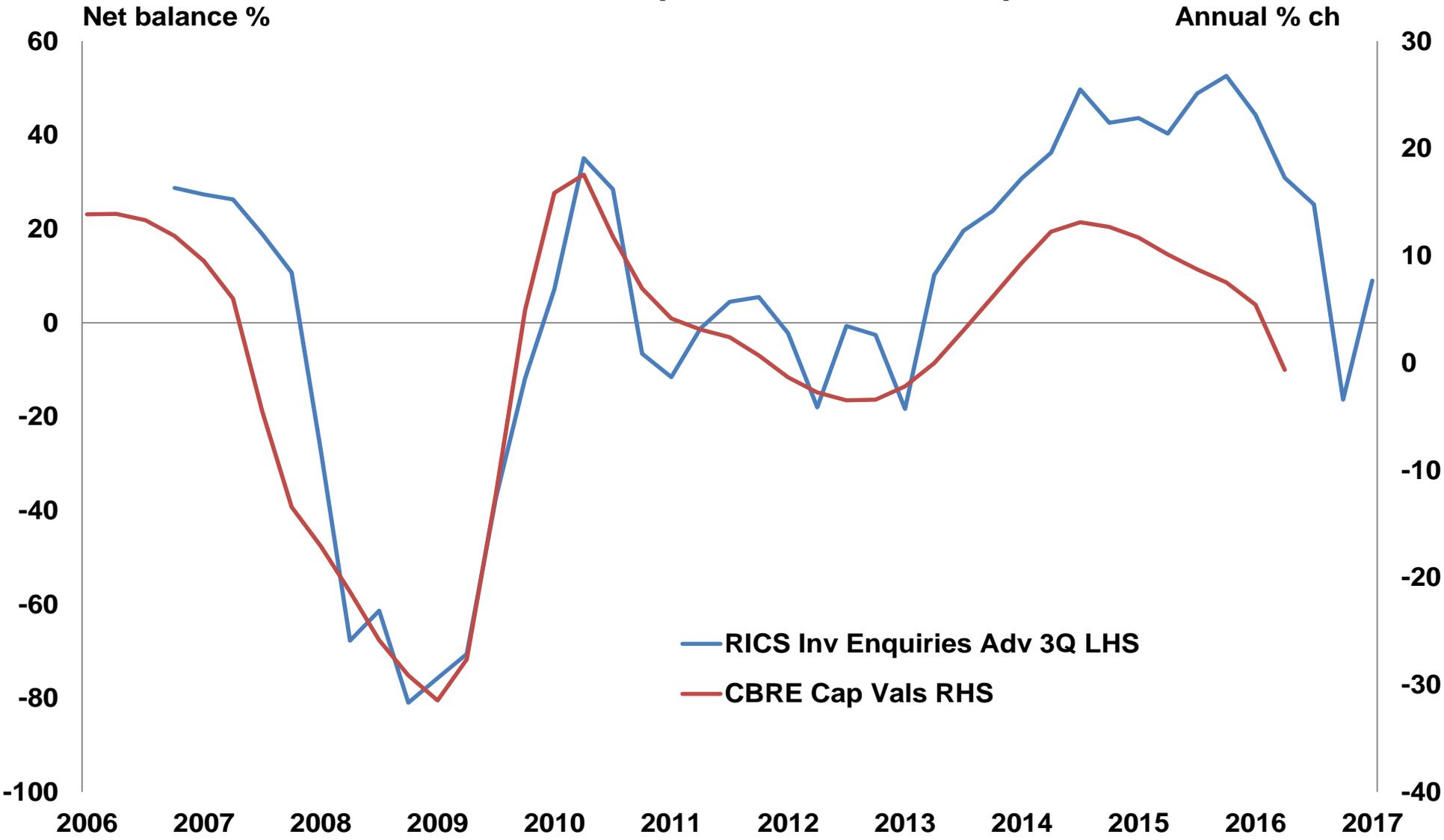


- **The Q4 survey shows UK Investment Enquiries (measured in net balance terms) continuing to recover following the volatility around the time of the EU referendum**
- **The story in the capital was more mixed with the headline reading for central London offices enquiries negative for the fourth consecutive quarter but foreign interest continuing to rebound**
- **Mainland European cities continue to fair particularly well in the survey**
- **Dublin and Warsaw seen as significant beneficiaries of Brexit**

The UK story



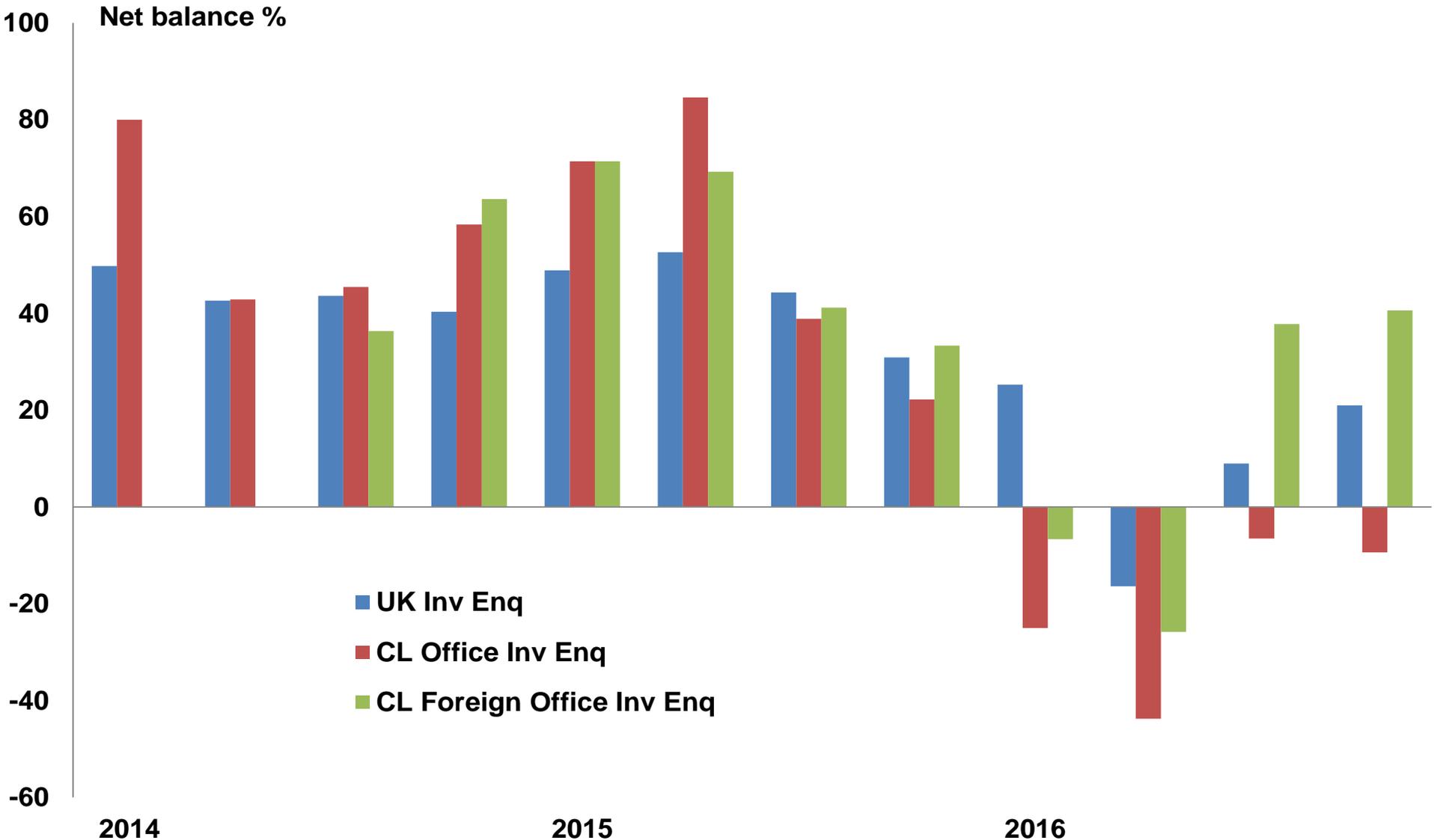
UK RICS Investment Enquiries and CBRE Capital Values



The RICS reading for Investment Enquiries is stronger away from the capital



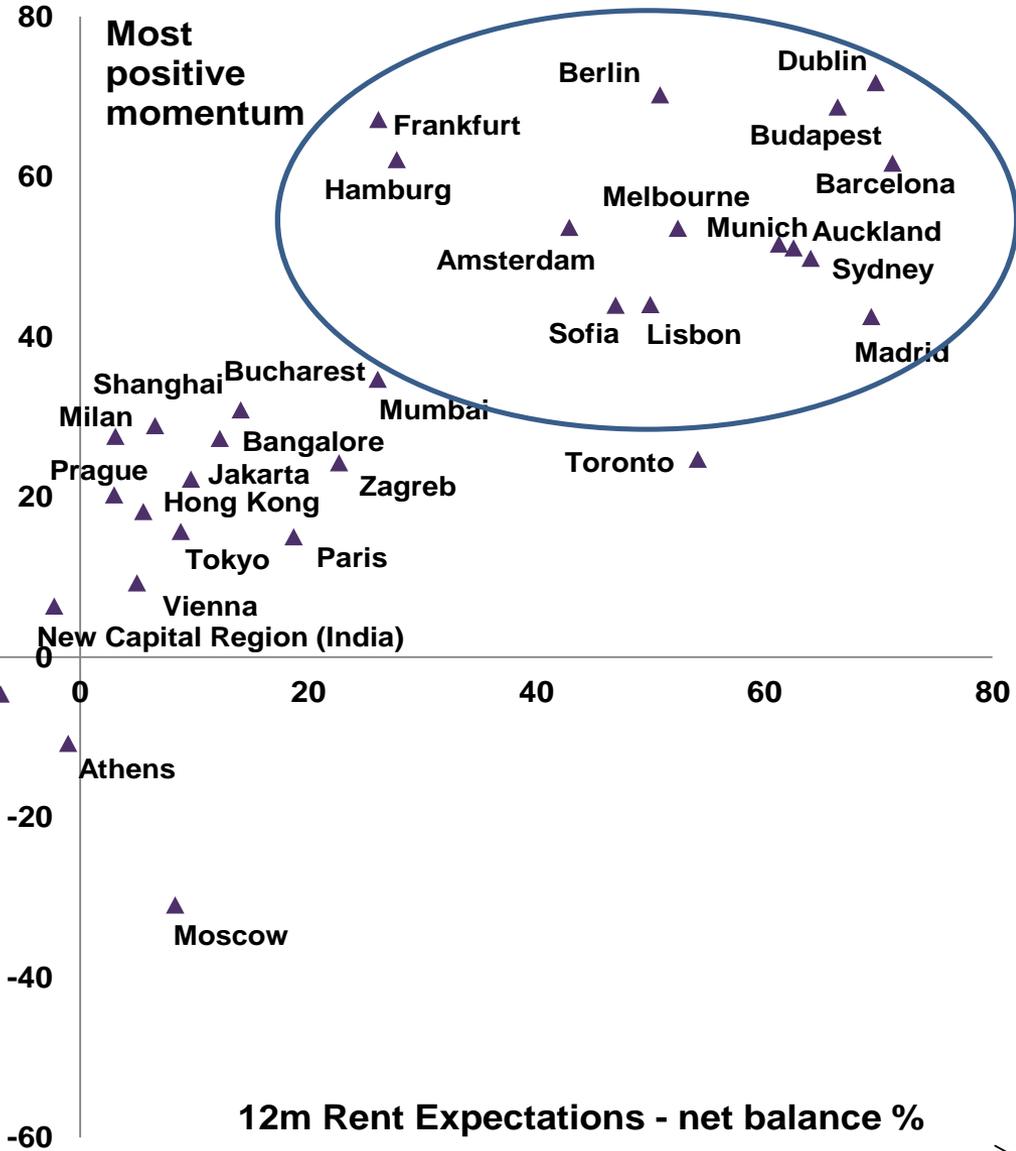
RICS Investment Enquiries



European cities are providing the most positive feedback



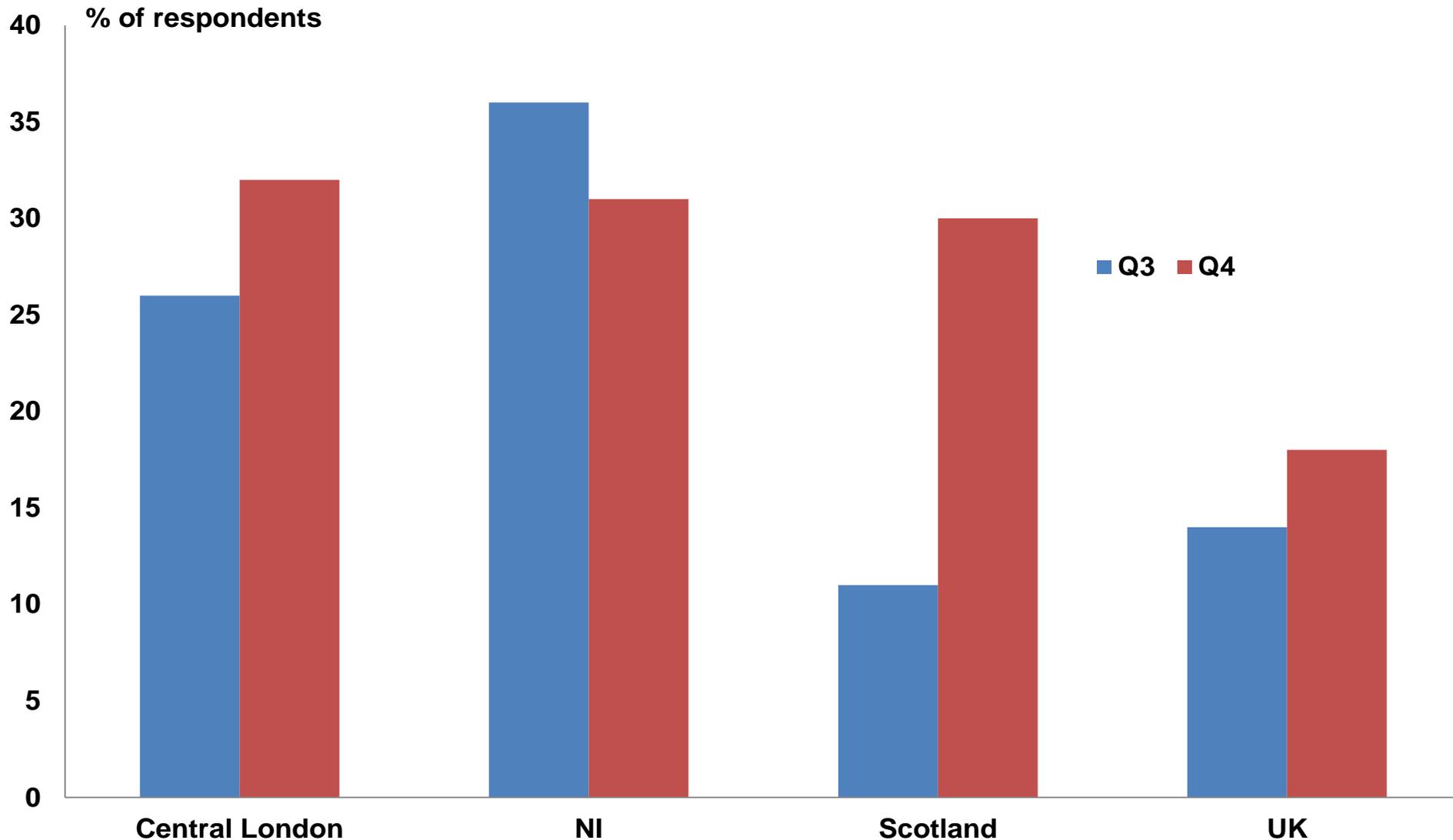
12m Capital Value Expectations - net balance %



Respondents continue to point to some UK firms looking to relocate post Brexit



Evidence of Firms Looking to Relocate From UK



The feedback suggests respondents in Dublin and Warsaw have seen most significant interest



Enquiries by Businesses Looking to Relocate from UK

